

Welcome to your CeMAP 1 Revision Session

Introduction to and strategy
for achieving CeMAP



Certificate in Mortgage Advice and Practice - CeMAP

Modules:

- 📄 Module 1 - UK Financial Regulations
- 📄 Module 2 – Mortgages
- 📄 Module 3 – Assessment of Mortgage Advice Knowledge

The Qualification - CeMAP 1

Unit 1: Introduction to the Financial Services Environment and Products

1. The UK Financial Services Industry
2. Financial Assets
3. Financial Products
4. The Financial Planning and Advice Process
5. The Main Areas of Financial Advice
6. Basic Legal Concepts Relevant to Financial Services

Unit 2: UK Financial Services and Regulation

1. The Financial Service Authority
2. Money Laundering
3. Complaints and Compensation
4. Data Protection Act
5. Other Laws and Regulations

Passing the Exam

Attitude

Time

Co-operation

Information



Your *M*ental Attitude

- ④ **P**roper
- ④ **P**reparation
- ④ **P**revents
- ④ **P**oor
- ④ **P**erformance

Attitude

Research shows:

- Retention of information
- Ease of access
- Past performance
- Practice makes perfect



Organise Your Time

Essential Info:

1. Exam date
2. Content of syllabus
3. Diary or planner



3 phases:

1. Prep work
2. Main acquisition
3. Revision



Organise Your Time

- Be realistic
- Regular
- 20 to 30 minutes
- Anticipate distractions
- In-between time



Co-operation

Those affected:

- Family
- Social life



Information

IFS CeMAP 1 Manual

- ☰ Specimen exam papers
- ☰ Revision notes
- ☰ Online Subject Expert Support
- ☰ Competence Development Tool
- ☰ Study Guide
- ☰ Hot Topics
- ☰ Revision Workshop



How We Learn

Left Brain

- Logic
- Analysis
- Sequence
- Numbers

Right Brain

- Fantasy
- Rhythm
- Music
- Day dreaming



90% right brain dominant vs 85% left brain learning activities

How We Learn (cont'd)

- ④ Active learning and revision
- ④ Writing key ideas sideways
- ④ Coloured and shaped post-its
- ④ Index cards
- ④ Mnemonics
- ④ Study partner
- ④ Flip chart



Learning Techniques

Rote:

- ⌵ Repetitive learning
- ⌵ Combine with other information
- ⌵ Association
- ⌵ Perspective
- ⌵ **P**roper
- ⌵ **P**reparation
- ⌵ **P**revents
- ⌵ **P**oor
- ⌵ **P**erformance



Sensory Awareness

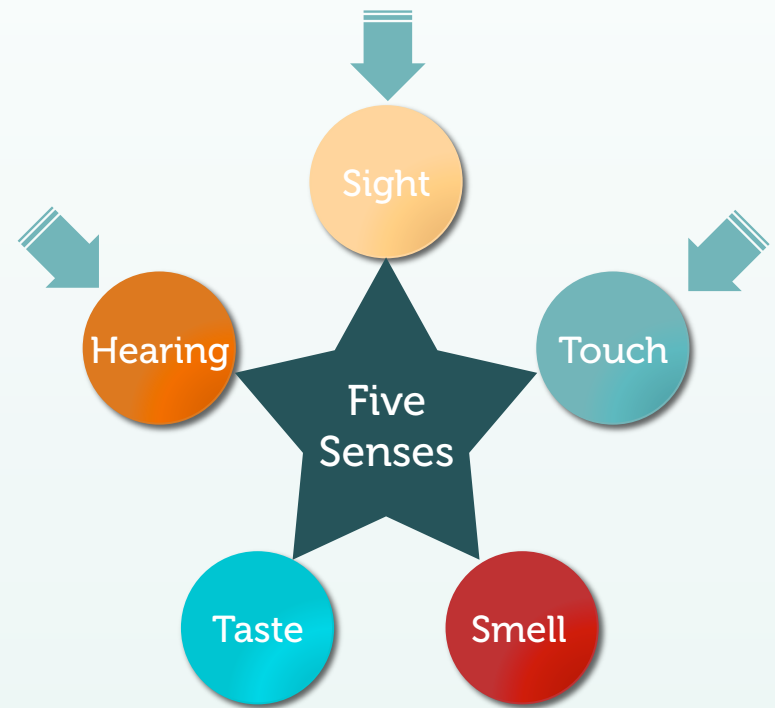
20% of what we *read* first time

30% of what we *hear* first time

40% of what we *see* first time

50% of what we *say* first time

60% of what we *do* first time.



The Examination

- Logistics
- What you can take
- Technique



Unit 1 - Introduction to the Financial Services Environment and Products

- 60 minute exam
- 50 multi-choice questions

Unit 2 – UK Financial Services and Regulation

- 60 minute exam, 50 multi-choice questions
- 70% pass mark

Only retake units failed



Congratulations on Completing your CeMAP 1 Revision Session

Introduction to and strategy for achieving CeMAP

1. Financial Assets
2. Investment Products 1
3. Investment Products 2
4. The Function of the Financial Services Industry

